

Stewardship
WELL DONE

FMF *Financial*
SERVICES

The Free Methodist Foundation
8050 Spring Arbor Rd.
Spring Arbor, MI 49283

To learn more, call 800.325.8975
or email us at info@fmfoundation.org
www.fmgiftplan.org



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A Guide to Charitable Gift Annuities

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HOW CAN A CHARITABLE GIFT ANNUITY HELP YOU?

A charitable gift annuity is a contract with our organization that benefits you. When you transfer cash, CDs, stock, or other assets to us, we promise to make fixed payments to you (and or another person) for your life. A portion of the gift annuity income could be tax free and you will receive a charitable deduction for making a gift to us. A gift annuity is a wonderful way to help us while we help you!

WHY CREATE A CHARITABLE GIFT ANNUITY?

There are a number of reasons why you might find a charitable gift annuity attractive. Here are just two reasons for you to consider:

1. You Are Looking for Secure Retirement Income

If you are like most of us, you are tired of watching your retirement account fluctuate with the markets. If you are looking for a more secure source of income, a charitable gift annuity is a way for you to make a tax-deductible charitable gift and create fixed income for your lifetime. Because the payment rate is fixed based on your age, your income will never change and a portion of your payment could be tax free.

2. You Want to Increase Your CD Income

If you own low-performing CDs that are maturing, you might consider transferring your CDs to us for a higher paying charitable gift annuity. The payments will be fixed for your life at a rate based on your age and a portion of your income could be tax free. Contact us to request a free illustration that includes your gift annuity rate and potential payment.

If you are concerned about how your investments are performing in today's financial markets, you are not alone. Many of our friends tell us that they would like to help support our mission this year, but they are uncertain about what to do in the current economy.

We want to let you know about a way that you can help ministry and create a more secure future for you and your family, regardless of how the economy fares. It's called a charitable gift annuity and it is a way for you to help ministry this year and receive fixed income for the rest of your life.

A charitable gift annuity is also an excellent way to create fixed income for a loved one. You can make a gift today, or through your will, that will provide for income to be paid to a loved one at a rate based on their age at the time of funding. You or your estate will benefit from a charitable deduction. Contact us today to begin the conversation.

