



Dave Moffitt

Regional Representative

Helping you manage the resources entrusted to your care

Dave is available for personal appointments. He would be happy to meet with you to discuss your financial, investment and estate and gift planning needs. Dave's time is offered as a service; there is no cost or obligation to meet with him.

To schedule an appointment, complete the form on the back and return it, or contact Dave at:

phone: 800.325.8975 ext. 854

email: dmoffitt@fmfoundation.org

web: www.FMFfinancial.org

FMF *Financial*
SERVICES

Stewardship WELL DONE

I would like to make an appointment to meet with Dave Moffitt.

Name: _____

Address: _____

Home phone: _____

Work phone: _____

Email: _____

I am interested in learning more about the following:

- Financial Planning
- Investment Opportunities
- Gift Planning
- Estate Planning
- Other: _____

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