



Tim Burkhart  
Vice President Estate & Gift Planning

Helping you manage the resources entrusted to your care

Tim Burkhart is available for personal appointments. He would be happy to meet with you to discuss your financial, investment and estate and gift planning needs. Tim's time is offered as a service; there is no cost or obligation to meet with him.

To schedule an appointment, complete the form on the back and return it, or contact Tim at:

phone: 800.325.8975 ext. 811

email: [tburkhart@fmfoundation.org](mailto:tburkhart@fmfoundation.org)

web: [www.fmfoundation.org](http://www.fmfoundation.org)

# Stewardship WELL DONE

I would like to make an appointment to meet with Tim Burkhart.

Name: \_\_\_\_\_

Address: \_\_\_\_\_

Home phone: \_\_\_\_\_

Work phone: \_\_\_\_\_

Email: \_\_\_\_\_

I am interested in learning more about the following:

- Financial Planning
- Investment Opportunities\*
- Gift Planning
- Estate Planning
- Other: \_\_\_\_\_

\*offered through GuideStream Financial, Inc and the Free Methodist Investment & Loan Fund

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