

Visiting here on:

Tim Burkhart

Vice President



Helping you manage the resources
entrusted to your care

Financial Planning

Personal Financial Analysis
Investment Strategy Assessment
Retirement Planning

Estate Planning

Last Will and Testament
Revocable Living Trust
Power of Attorney

*available only in states where authorized

Contact Tim without obligation:

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Gift Planning

Gifts of Stock, Real Estate, and other Assets
Charitable Remainder Unitrust
Charitable Gift Annuity*
Endowment

Investment Management

Investment & Loan Fund*
Personalized Investment Management



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Tim or FMF Financial Services,
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Stewardship
WELL DONE